

XLCS° PARTNERS

Investment Banking to the Highest Degree™

SELECT 2018 TRANSACTIONS

SELLER ADVISORY

Steel & O'Brien
Manufacturing

HAS BEEN RECAPITALIZED BY

JZ | PARTNERS
and
the edgewater funds

SELLER ADVISORY

Millennium Metals, LLC.

HAS BEEN ACQUIRED BY

BARSTEEL
Corporation

SELLER ADVISORY

CITY WIDE
BUILDING SERVICES
a portfolio company of
DOUBLE R PARTNERS

HAS BEEN ACQUIRED BY

NCKCAPITAL
with financing provided by
Huntington
MIDWEST REZONING
FUNDS

SELLER ADVISORY

SYNMP
SYNERGY-MARKETING PARTNERS

HAS BEEN ACQUIRED BY

EventLink®
a portfolio company of
FORT POINT
CAPITAL

SELLER ADVISORY

MEDSERVICE REPAIR, INC.

HAS BEEN ACQUIRED BY

MPG EQUITY PARTNERS LLC

SELLER ADVISORY

DRIV-LOK®

HAS BEEN ACQUIRED BY

THE Mendota
GROUP
CFB **KVCI**
CAPITAL FOR BUSINESS

SELLER ADVISORY

RANGER
AIR

HAS BEEN ACQUIRED BY

AVIATION
TECHNICAL SERVICES
a portfolio company of
JLL Partners

SELLER ADVISORY

CES
Chicagoand Equipment & Supply Inc.

HAS BEEN ACQUIRED BY

CM
Cooper Management, LLC

BUYER ADVISORY

Creedy industries

HAS ACQUIRED

NORTHERN
mechanical

SELLER ADVISORY

ADVANCE
Pallet, Inc.

HAS BEEN ACQUIRED BY

gtiii Holdings
service. trust. value creation

SELLER ADVISORY

IPM
INTEGRATED PACKAGING MACHINERY

HAS BEEN ACQUIRED BY

Douglas
SECONDARY PACKAGING SOLUTIONS

SELLER ADVISORY

DORR & WARD
PRINTING & FINISHING CO.

HAS BEEN ACQUIRED BY

PAX
HOLDINGS

SELLER ADVISORY

RPC ROCKFORD PROCESS CONTROL, INC.

HAS BEEN ACQUIRED BY

Modern Forge Companies, LLC

SELLER ADVISORY

CHLOR RID

HAS BEEN ACQUIRED BY

borchers
a portfolio company of
THE JORDAN COMPANY

BUYER ADVISORY

VALIULIS FAMILY OFFICE

HAS ACQUIRED

HIGH
PSI
LTD