

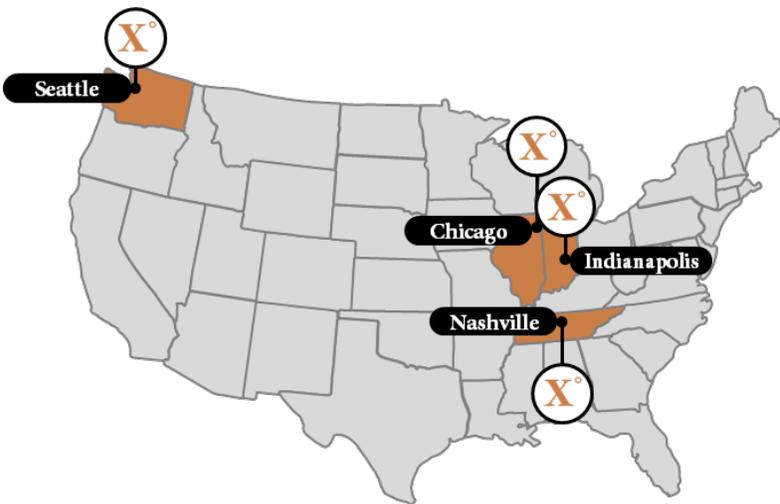
# XLCS° PARTNERS

Investment Banking to the Highest Degree

## XLCS Overview

XLCS Partners is an investment banking firm providing M&A advisory and capital solutions to select corporations, private equity firms, and families globally. Located in Nashville, TN with lead advisors nationally.

## XLCS Partners Footprint



## XLCS Partners 2024 Stats

- ✓ 14 Completed Transactions
- ✓ Average EBITDA: \$6.4M
- ✓ Average Offers per Deal: 13
- ✓ Family Generations: ~31 years
- ✓ Transactions in 8 states

## Power, Energy, and Infrastructure Representative Transactions

<p>SELLER ADVISORY</p> <p>has been acquired by</p>	<p>BUYER ADVISORY</p> <p>has acquired</p>	<p>SELLER ADVISORY</p> <p>has received an investment from</p> <p>with financing provided by</p>	<p>SELLER ADVISORY</p> <p>has been acquired by</p>	<p>SELLER ADVISORY</p> <p>has been acquired by</p> <p>a portfolio company of</p>
<p><i>Telecommunications Services Provider</i></p>	<p><i>E-Learning Platform for Utility &amp; Energy Industries</i></p>	<p><i>Fiber Optic Installation, Splicing, and Testing</i></p>	<p><i>Structured Cabling Contractor</i></p>	<p><i>Maintenance and Aftermarket Services to the Wireless Industry</i></p>

### FOR MORE INFORMATION:

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